

0

ITEMS READ

6

OUTLETS

6

SIGNALS

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PAPERS

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AI STORIES

Nvidia 229 -0.4% **Microsoft** 535 +2.4% **Alphabet** 354 +1.7% **Meta** 726 +0.8%

Amazon 261 **+2.9%** **TSMC** 450 **-1.7%** **Semis (SOXX)** 558 **-1.0%** **Utilities (XLU)** 41.30 **+0.6%**

Q3 2026 Global Venture Funding Hits \$159B With Record 27 Billion-Dollar Rounds

Global venture funding totaled \$159 billion in Q3 2026, driven by a record 27 companies raising over \$1 billion each.

Read the signal

EU AI Act omnibus delays high-risk compliance to December 2027, extends fines for general-purpose models

Regulation 2026/1744 shifts the enforcement deadline for Annex III high-risk systems to 2 December 2027 and makes Commission fines for general-purpose model providers effective immediately.

Read the signal

Tencent signs reported \$7B five-year Oracle lease for 100,000 offshore AI chips at rates ~43% below standard H100 rental

The Financial Times reports Tencent has leased roughly 100,000 advanced AI chips across Oracle's Southeast Asian data centers for about \$7 billion over five years, an estimated per-chip-hour rate around 43% below prevailing one-year H100 rental benchmarks, with roughly 30% paid upfront.

Read the signal

Workday reports 25% decline in demand for basic AI skills as technical hiring rises

A Workday survey of 550 employers shows that demand for basic AI skills peaked in January 2026 and fell by 25 percent over the following months, while demand for automation and engineering skills rose 51 percent between September 2025 and July 2026.

Read the signal

EU Commission set to designate AWS and Azure as DMA gatekeepers by November 2026

The European Commission plans to formally designate Amazon Web Services and Microsoft Azure as gatekeepers under the Digital Markets Act, based on lock-in effects and high switching costs cited in preliminary findings.

Read the signal

Ukraine deploys 12 AI-guided turrets in Kyiv, achieves first intercept of fiber-optic Geran-5 drone

Ukraine deployed 12 Lyut-Khyzhak turrets across Kyiv, with their AI detecting, tracking, and computing firing solutions autonomously while a human authorizes fire.

1 OUTLET, 1 PROMO

Read the signal

WHAT BUILDERS ARE READING

FIELD NOTES

Why isn't the industry freaking out about DeepSeek 4.1 Flash?

HN · 964 points · 874 comments · debate

Let your AI agents paint big arrows, boxes and text on your screen

HN · 263 points · 112 comments · repo

OpenAI fires three safety researchers for "mishandling research information"

HN · 183 points · 90 comments

OpenAI, the Partition Principle, and Mathematics

HN · 172 points · 254 comments · debate

Iranian campaign planted fake articles in real U.S. publications using ChatGPT

HN · 136 points · 122 comments · debate

Agentic coding is a financial trap

HN · 5 points · 1 comments

actuaia.com 1 • shattered.io 1 • techtimes.com 1 • news.lavx.hu 1 • channeldive.com 1 • news.crunchbase.com 1

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